

बिहार के लिए ‘वन नेशन, वन सब्सक्रिप्शन’ अत्यंत महत्वाकांक्षी पहल : शिक्षा मंत्री

असम राइफल्स के महानिदेशक ने मणिपुर के राज्यपाल से सुरक्षा स्थिति पर चर्चा की

इंफ़ल, 18 दिसंबर (भाषा) ।

असम राइफल्स के महानिदेशक लेफ्टिनेंट जनरल विकास लखेड़ा ने गुरुवार को मणिपुर के राज्यपाल अजय कुमार भल्ला के साथ राज्य में सुरक्षा संबंधी मुद्दों पर चर्चा की। एक आधिकारिक बयान में यह जानकारी दी गई है।

बयान में कहा गया है कि यह मुलाकात बिष्णुपुर के तोरबंग एवं फौगाकचाओ इखाई इलाकों के आसपास कई बार हुई गोलीबारी की

घटनाओं के कुछ दिनों बाद हुई। इसमें कहा गया है कि लखेड़ा ने यहां लोक भवन में राज्यपाल से मुलाकात की। बयान में कहा गया कि बैठक के दौरान राज्य की मौजूदा सुरक्षा स्थिति से जुड़े मुद्दों और राज्य में शांति एवं स्थिरता बनाए रखने में असम राइफल्स की भूमिका पर चर्चा की गई। इसमें कहा गया है कि इस चर्चा ने मणिपुर में स्थायी शांति सुनिश्चित करने की दिशा में नागरिक प्रशासन एवं सुरक्षा बलों के बीच मजबूत समन्वय को पुष्टि की।

पटना, 18 दिसंबर (भाषा)।

बिहार के शिक्षा मंत्री सुनील कुमार ने गुरुवार को कहा कि ‘वन नेशन, वन सब्सक्रिप्शन’ (ओएनओएस) प्रदेश के लिए एक अत्यंत महत्वाकांक्षी और दूरगामी पहल है। उन्होंने कहा कि इस पहल के माध्यम से राज्य के दूर-दराज व ग्रामीण क्षेत्रों में अध्ययनरत विद्यार्थियों, शोधार्थियों और शिक्षकों को भी अंतरराष्ट्रीय स्तर के उच्च-गुणवत्ता वाले शोध जर्नल और शैक्षणिक प्रकाशनों

तक समान डिजिटल पहुंच प्राप्त होगी। मंत्री, चंद्रगुप्त इंस्टीट्यूट आफ मैनेजमेंट के सभागार में शिक्षा विभाग के तत्वावधान में आयोजित ‘वन नेशन वन सब्सक्रिप्शन’ विषय पर एक दिवसीय कार्यशाला को संबोधित कर रहे थे।

शिक्षा मंत्री ने कहा कि यह पहल डिजिटल अंतर को पाटने और शिक्षा के क्षेत्र में अवसरों की असमानता को दूर करने में सहायक सिद्ध होगी तथा बिहार के युवाओं को वैश्विक अकादमिक मंच से जोड़ेगी। उन्होंने कहा कि इससे

विश्वविद्यालय स्तर की शिक्षा के साथ-साथ शोध कार्य को भी नया प्रोत्साहन मिलेगा। मंत्री ने बताया कि राज्य सरकार निरंतर प्रयास कर रही है कि बिहार को पूर्वोत्तर भारत का शोध केंद्र बनाया जा सके। उच्च शिक्षा विभाग के सचिव राजीव रौशन ने बताया कि ‘वन नेशन, वन सब्सक्रिप्शन’ वर्ष 2047 तक आत्मनिर्भर और ज्ञान-आधारित भारत के निर्माण में सहायक होगी। उन्होंने बताया कि बिहार सरकार राज्य के सभी 15 विश्वविद्यालयों में इस पहल को प्रभावी रूप से लागू करने के लिए

प्रतिबद्ध है। उच्च शिक्षा निदेशक प्रोफेसर एनके अग्रवाल ने बताया कि ‘वन नेशन, वन सब्सक्रिप्शन’ के माध्यम से राज्य सरकार की प्राथमिकताओं के अनुरूप अनुसंधान, तकनीकी शिक्षा और अकादमिक उत्कृष्टता को प्रोत्साहन मिलेगा। सूचना एवं पुस्तकालय नेटवर्क (इन्फ्लिबनेट) के निदेशक एमएस देविका पांडुरंग मंडलिल ने बताया कि बिहार देश का पहला राज्य है, जहां सभी विश्वविद्यालयों ने ‘इन्फ्लिबनेट’ के साथ समझौता ज्ञापन पर हस्ताक्षर किए हैं।



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SUNDREX OIL COMPANY LIMITED

Our Company was originally incorporated on May 08, 2010 at Kolkata, West Bengal as a Public Limited Company in the name and style of "Sundrex Oil Company Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN : U23200WB2010PLC147053 issued by the Registrar of Companies, Kolkata, West Bengal. For detailed information, see "History and Certain Corporate Matters" on page 245 of the Red Herring Prospectus.
Registered Office : 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, India. Corporate Office: 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001.
Contact Person: Ms. Akansha Lakhani, Company Secretary and Compliance Officer; Tel: +91 8335073185 E-mail: cs@sundrex.co;
Website: www.sundrex.com Corporate. Identity Number: U23200WB2010PLC147053



(Please scan this QR Code to view the Offer Document)

OUR PROMOTERS: MR. MAHESH SONTHALIA, MR. AMAN SONTHALIA AND MR. SHASHANK SONTHALIA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE)."

INITIAL PUBLIC OFFER OF 37,50,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SUNDREX OIL COMPANY LIMITED ("OUR COMPANY" OR "THE ISSUER") OF WHICH FRESH ISSUE OF 37,50,400 EQUITY SHARES, INCLUDING SHARE PREMIUM OF ₹ [•]PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING TO ₹ [•] LACS (THE "OFFER"), OF WHICH 1,88,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 35,61,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE, AGGREGATING TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28 % AND 26.58 %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

OFFER PERIOD	BID/ISSUE OPENS ON : December 22, 2025
	BID OFFER CLOSES ON : December 24, 2025

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION- NOT APPLICABLE AS THE ENTIRE OFFER CONSTITUTES FRESH ISSUE OF EQUITY SHARES

PRICE BAND: ₹ 81 TO ₹ 86 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH				
THE FLOOR PRICE IS 8.1 TIMES OF FACE VALUE AND CAP PRICE IS 8.6 TIMES THE FACE VALUE OF THE EQUITY SHARES				
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2025 (ANNUALIZED BASIS) AT THE FLOOR PRICE IS 10.07 AND AT THE CAP PRICE IS 10.70 TIMES.				
BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.				
ADDENDUM and CORRIGENDUM				
1. The Chapter titled offer structure under Section titled Offer Information on page 414 is revised as per requirement under SEBI ICDR Regulations dated June 18, 2025				
Particulars of the Offer (2)	Market Maker Reservation Portion	QIB's(1)	Non-Institutional Bidders	Individual Investor who applies for minimum application size
Number of Equity Shares available for allocation	Upto 1,88,800 Equity Shares	Not more than 75,200 Equity Shares	Not less than 13,96,800 Equity Shares	Upto 20,89,600 Equity Shares
Percentage of Offer Size available for allocation	5.034% of the Offer Size	Not more than 50% of the Net Offer size was made available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
Basis of Allotment / of Allotment if respective category is oversubscribed (3)	Firm Allotment	Proportionate as follows: a) Upto 4800 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Upto 75,200 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Proportionate basis subject to minimum allotment of 4800 Equity Shares and further allotment in multiples of 1600 Equity Shares	Proportionate basis subject to minimum allotment of 1600 Equity Shares
Particulars of the Offer (2)	Market Maker Reservation Portion	QIB's(1)	Non-Institutional Bidders	Individual Investor who applies for minimum application size
Mode of Bid	Through ASBA mode Only	Through ASBA mode Only	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 5,00,000/-)	Only through the ASBA process (including the UPI Mechanism)
Minimum Bid Size	4800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares that the Bid Amount exceeds Rs. 2,00,000/-	4800 of Equity Shares in multiples of 1600 Equity Shares at an Offer Price of Rs. [•] such that the Bid Value exceeds Rs. 2,00,000/-	3200 of Equity Shares and in multiples of 1,600 Equity Shares that the Bid Amount exceeds ₹ 200,000
Maximum Bid Size	1,88,800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits.	3200 of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount exceed ₹ 2,00,000/-
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	1600 Equity Shares; However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof
Terms of payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids(4)			
Bid Lot Size	3200 Equity Share and in multiples of 1600 Equity Shares thereafter.			

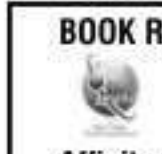


NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM			
ORIGINAL SIGNATORIES		CURRENT PROMOTERS	
Name of Promoters	Face Value (Rs.)	Name of Promoters	No. of Shares
Mahesh Sonthalia	10	Mahesh Sonthalia	81,98,040
Richa Sonthalia	10	Shashank Sonthalia	6,19,920
Seema Sonthalia	10	Aman Sonthalia	1,37,782
Dolly Sonthalia	10	-	-
Shashank Sonthalia	10	-	-
Suraj Sonthalia	10	-	-
Ritu Sonthalia	10	-	-

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated September 05, 2025. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on December 05, 2025 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 387 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 389 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 42 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India • Telephone: +91 33 4004 7188 E - mail : compliance@affinityglobal.in Investor Grievance ID : investor@affinityglobalcap.in Website : www.affinityglobalcap.in Contact Person : Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838</p>	 <p>Cameo Corporate Services Limited Subramanian Building" 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail : priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753</p>	 <p>Ms. Akansha Lakhani Company Secretary & Compliance Officer Sundrex Oil Company Limited 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata,West Bengal, India, 700001 Tel: + 91 8335073185 • Email: cs@sundrex.co Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or postissue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.sundrex.com/>, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE Emerge at <https://www.nseindia.com/companieslisting/corporate-filings-offer-documents>, respectively. **AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, Indi and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 418 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date : 18th December, 2025
Place : Kolkata, West Bengal

DISCLAIMER: SUNDREX OIL COMPANY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and website of Issuer Company www.sundrex.com Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "**Risk Factors**" beginning on Page No. 42 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transaction' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.